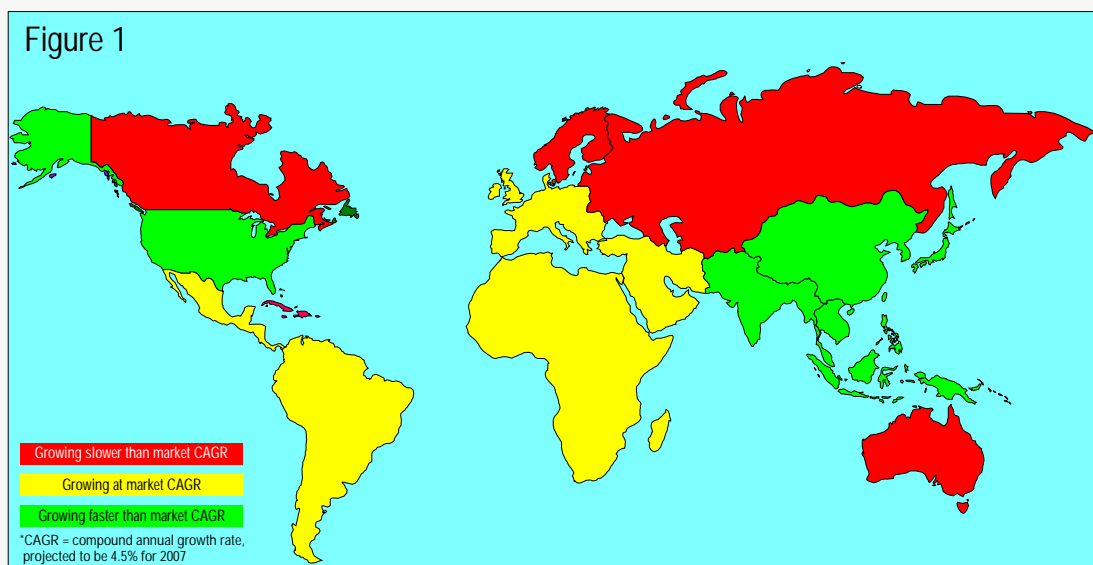


Net Worth Solutions, Inc. (NeWS) is an Investment Bank with deep domain expertise in the "APPARELplus" market segments.

APPARELplus Global Monitor™

Global regions and relative revenue growth rates of APPARELplus products for 2007 (projected).



As seen in Figure 1,

- The Central & South American APPARELplus markets, along with Africa, Western Europe and the Middle East are expected to show an average CAGR of 4.5% in 2007.
- The U.S. and Asia-Pacific markets are expected to grow at faster than average rates, with a projected CAGR of 5% in the US and 4.75% in the Asia-Pacific region.
- The Canadian, Eastern European, North Asian (Russia) and Australian markets are expected to grow at lower than average rates, with Canada and Australia being the most sluggish at a projected 2.5% CAGR.

The APPARELplus industry is demand-constrained, not supply-constrained, and the major shortfall is in developing countries. The industry is growing at above normal rates in Asia as an example, but would grow even faster if consumer buying power were more robust, especially in the premium strata.

Even in premium categories, which are typically the industry bellwether, growth is ever more ratable across the world's continents, and the rise of e-commerce is overcoming the traditional limitation of a deficit of physical retail outlets in developing countries.

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continued

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APPARELplus Global Monitor™

Retail Value (in billions USD) and relative size of major APPARELplus markets for 2007.

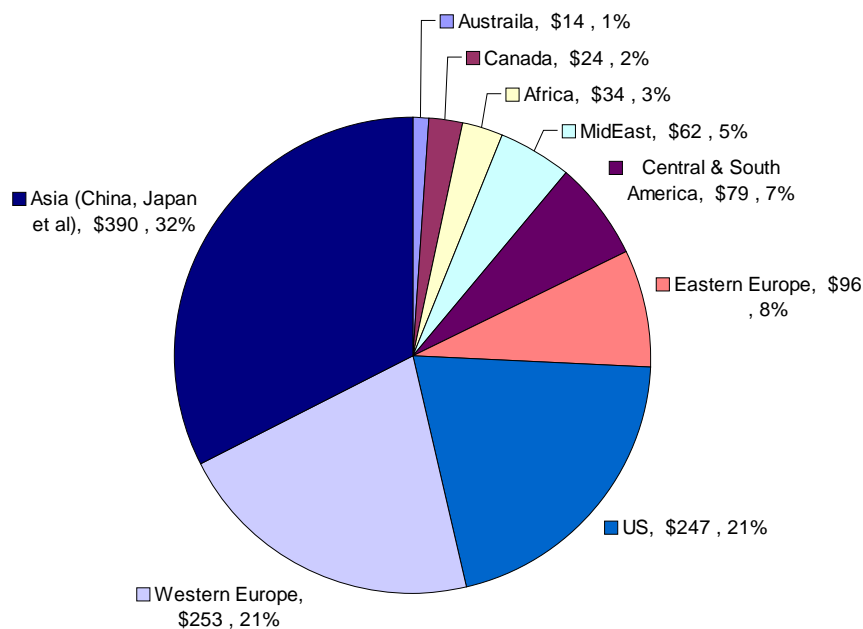


Figure 2

As seen in Figure 2,

- The Asia-Pacific region is currently creating the largest demand for APPARELplus products, and is projected to continue to dominate as the developing nations within the region continue to show expanding economies.
- Nearly 75% of all demand will come from just one-third of all markets.

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