

**NET WORTH SOLUTIONS, INC., APPOINTS NEW  
DIRECTOR OF ADVISORY SERVICES AND SPECIAL PROJECTS**

**- David M. Golden Brings Extensive M&A and  
Corporate Finance & Consulting Expertise -**

**NEW YORK –May 3, 2007–** Net Worth Solutions, Inc., a merger and acquisition advisory firm that provides investment banking services to the fashion industry, today formally announced the appointment of David M. Golden as Director of Advisory Services and Special Projects.

In this role, Mr. Golden will provide a variety of corporate finance advisory services, offering critical insights and assistance as an integral part of creating value for clients. He will also provide objective functional support/interim management services to organizations facing operational and financial hurdles. Mr. Golden will be involved in every phase of a transaction, from the initial due diligence to the implementation of operational-improvement and strategic-development initiatives.

Mr. Golden will advise on financings and transaction execution, including mergers and acquisitions, joint ventures, minority investments, divestitures, ESOPs, and distressed sales and financings from strategic and financial investors. In addition, he will continue to work with companies and creditors on distressed situations and restructurings.

During the past 30 years, Mr. Golden has held senior executive positions and served as a consultant working with organizations to solve multifaceted problems, boost performance, and maximize value. His prior assignments and past senior executive positions included operating, administrative, and financial responsibilities, representing leading apparel, consumer products, manufacturing, licensing, e-commerce, wholesale distribution importers, food and beverage distribution, and retail companies. He also has extensive experience with European and Asian consumer products firms on a wide spectrum of complex international business transactions and cross-border issues.

Previously, Mr. Golden was a principal with DMG Consulting Services, where he negotiated and facilitated several M&A transactions and advised an array of equity sponsors, buyers and sellers of distressed assets, corporate restructurings, and ownership transitions. In addition, he has

negotiated senior and junior debt financings, provided due diligence and post-acquisition services, as well as advised on ESOPs and has served as a strategic, operational and financial consultant.

Prior to establishing his consulting and advisory practice, he served as Chief Administrative, Operations & Financial Officer for Hugo Boss USA, Inc. Earlier in his career, Mr. Golden was Senior Vice President of Administration & Finance CFO for a \$1 billion diversified holding company with a portfolio of operating companies. He also served as CFO of one of the company's operating units, a publicly traded apparel manufacturer and licensee of specialty sportswear.

“David’s highly comprehensive M&A and advisory expertise has been established at the highest management levels throughout a wide range of industries. There are very few professionals that possess such varied and financially creative experience in M&A, along with a dedicated background working with ESOPs. This experience clearly will enhance and better position our firm to meet the diversified needs of our clients,” said Jack Hendler, president of Net Worth Solutions, Inc.

David Golden concluded, “Net Worth Solutions’ reputation and core values focus on consistently providing fashion and other businesses with innovative investment banking and financial solutions that ultimately meet desired objectives of preserving and maximizing enterprise value. The firm’s high level of integrity and professionalism coupled with its deep operational heritage and intimate diverse industry knowledge plays a key role in its success for clients. I look forward to contributing to that success and providing pragmatic guidance in M&A for underperforming and robust companies across the industry spectrum.”

**About Net Worth Solutions, Inc.:**

New York-based Net Worth Solutions, Inc. ([www.networthsolutionsinc.com](http://www.networthsolutionsinc.com)) is a prominent merger and acquisition firm providing investment banking, strategic alliance, and a complete range of M&A advisory services to the fashion industry including apparel, footwear, home furnishings, accessories, jewelry, and other mid-cap retail manufacturers and wholesalers.

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